

**Disclosure of related party agreements**  
**(Information pursuant to article L. 22-10-13 of the French Commercial Code)**

Conclusion of a second amendment to the multicurrency revolving facility agreement between,  
Arkema and, among others, Natixis

(authorized by the Board of Directors on July 28<sup>th</sup>, 2022)

On July 28<sup>th</sup>, 2022, Arkema (the “**Company**”) concluded a second amendment (the “**Amendment No.2**”) to the multicurrency revolving facility agreement concluded on July 29<sup>th</sup>, 2020 and amended by the amendment No.1 dated July 7<sup>th</sup>, 2021 with, among other banks, Natixis (the “**Credit Agreement**”).

**Purpose of the contract:** the purpose of the Amendment No.2 is to (i) modify the financial conditions, (ii) extend the final maturity date, (iii) increase the line to 1.1 billion euros, (iv) make adjustments relating to corporate social responsibility (CSR) criteria and (v) modify the cases of early repayment applicable to the Credit Agreement whose details can be found in the related-party section of the Company’s website [www.arkema.com](http://www.arkema.com).

**Financial terms:** the Amendment No.2 modifies, in particular, the margin grid and the non-utilization fee, increases the syndicated credit line to 1.1 billion euros, removes the ratio of consolidated net debt to consolidated EBITDA from the cases of early repayment and replaces the USD LIBOR by compounded SOFR for the purposes of calculating interest on drawings in dollars applicable to the Credit Agreement.

The financial terms of Amendment No.2 reflect market conditions at the time of the signature, and no participating bank benefits from special financial terms.

It is reminded that the Group’s adjusted net income for the year ended December 31<sup>st</sup>, 2021 amounted to 896 million euros.

**Interested parties:** Mr. Laurent Mignon, member of the Company’s Board of Directors, is considered as indirectly interested in the conclusion of the Amendment No.2 due to his functions of Chairman of Natixis’ board of directors and Chairman of the group BPCE management board, of which Natixis is a subsidiary.

**Interest of the contract for the Company:** the interest of the Amendment No.2 is to extend the maturity of the Credit Agreement and to benefit from more favorable market conditions.